## **Bradford County Cluster Profile**

2005 County Population: 62,537

2005 County Unemployment Rate: 5.0% 2006 County Self-Sufficiency Wage: \$21,823

## Healthcare and Social Assistance

## Lumber and Wood Products

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	184	Employer Units (2005)	30
Number of Jobs (2005)	4,475	Number of Jobs (2005)	1,596
Percent Change in Number of Jobs (2001-2005)	-0.50%	Percent Change in Number of Jobs (2001-2005)	-3.40%
Percent of Total County Jobs	19.65%	Percent of Total County Jobs	7.01%
Average Annual Wages	\$36,668	Average Annual Wages	\$33,380
Estimated Cluster Payroll	\$164,089,300	Estimated Cluster Payroll	\$53,274,480
State Location Quotient (2005)	1.27	State Location Quotient (2005)	6.67
Percent Change from 2001 State Location Quotient	-6.94%	Percent Change from 2001 State Location Quotient	3.96%

#### Top 3 Employing Industries (by Volume)

Hospitals

Ambulatory health care services

Nursing and residential care facilities

Account for 90% of the county's cluster employment

**Building and Construction** 

#### **Top 3 Employing Industries (by Volume)**

Wood product manufacturing

Paper manufacturing

Forestry and logging

Account for 100% of the county's cluster employment

#### Diversified Manufacturing

Cluster Statistics	Cluster Statistics
Employer Units (2005)	162 Employer Units (2005) 54
Number of Jobs (2005)	,011 Number of Jobs (2005) 4,141
Percent Change in Number of Jobs (2001-2005) 15.1	10% Percent Change in Number of Jobs (2001-2005) -15.40%
Percent of Total County Jobs 4.4	44% Percent of Total County Jobs 18.18%
Average Annual Wages \$33,	,011 Average Annual Wages \$41,768
Estimated Cluster Payroll \$33,374,	,121 Estimated Cluster Payroll \$172,961,288
State Location Quotient (2005)	0.80 State Location Quotient (2005) 1.63
Percent Change from 2001 State Location Quotient 18.2	21% Percent Change from 2001 State Location Quotient 3.71%

#### **Top 3 Employing Industries (by Volume)**

Specialty trade contractors

Construction of buildings

Heavy and civil engineering construction

Account for 73% of the county's cluster employment

#### **Top 3 Employing Industries (by Volume)**

Food manufacturing

Primary metal manufacturing

Chemical manufacturing

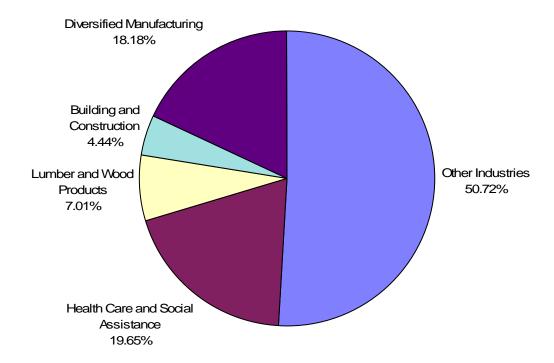
Account for 69% of the county's cluster employment

The individual self-sufficiency wages for each county are based on the self-sufficiency standard for a family comprised of one parent and one preschool aged child as reported in the *Self Sufficiency Standard for Pennsylvania* (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.



## **Bradford County Industry Cluster Profile**

# Percent of Total County Jobs by Industry Cluster





## **Sullivan County Cluster Profile**

2005 County Population: 6,391

2005 County Unemployment Rate: 5.6% 2006 County Self-Sufficiency Wage: \$21,982

## Healthcare and Social Assistance

## Lumber and Wood Products

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	23	Employer Units (2005)	12
Number of Jobs (2005)	426	Number of Jobs (2005)	121
Percent Change in Number of Jobs (2001-2005)	1.70%	Percent Change in Number of Jobs (2001-2005)	-29.70%
Percent of Total County Jobs	25.72%	Percent of Total County Jobs	7.31%
Average Annual Wages	\$24,266	Average Annual Wages	\$22,366
Estimated Cluster Payroll	\$10,337,316	Estimated Cluster Payroll	\$2,706,286
State Location Quotient (2005)	1.67	State Location Quotient (2005)	6.95
Percent Change from 2001 State Location Quotient	-3.39%	Percent Change from 2001 State Location Quotient	-23.08%

#### **Top 3 Employing Industries (by Volume)**

Nursing and residential care facilities Social assistance

Ambulatory health care services

Account for 100% of the county's cluster employment

Building and Construction

#### **Top 2 Employing Industries (by Volume)**

Wood product manufacturing Forestry and logging

Account for 100% of the county's cluster employment

#### Diversified Manufacturing

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	23	Employer Units (2005)	N/A
Number of Jobs (2005)	103	Number of Jobs (2005)	N/A
Percent Change in Number of Jobs (2001-2005)	-29.90%	Percent Change in Number of Jobs (2001-2005)	-29.90%
Percent of Total County Jobs	6.22%	Percent of Total County Jobs	N/A
Average Annual Wages	\$27,728	Average Annual Wages	N/A
Estimated Cluster Payroll	\$2,855,984	Estimated Cluster Payroll	N/A
State Location Quotient (2005)	1.12	State Location Quotient (2005)	N/A
Percent Change from 2001 State Location Quotient	-26.92%	Percent Change from 2001 State Location Quotient	-12.70%

#### **Top 3 Employing Industries (by Volume)**

Construction of buildings Specialty trade contractors Utilities

Account for 96% of the county's cluster employment

#### **Top Employing Industries (by Volume)**

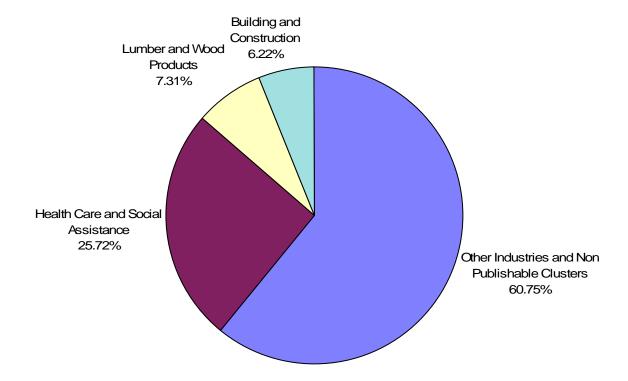
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The individual self-sufficiency wages for each county are based on the self-sufficiency standard for a family comprised of one parent and one preschool aged child as reported in the *Self Sufficiency Standard for Pennsylvania* (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.



## **Sullivan County Industry Cluster Profile**

# Percent of Total County Jobs by Industry Cluster





## Susquehanna County Cluster Profile

2005 County Population: 42,124

2005 County Unemployment Rate: 5.1% 2006 County Self-Sufficiency Wage: \$24,425

## Healthcare and Social Assistance

## Lumber and Wood Products

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	89	Employer Units (2005)	17
Number of Jobs (2005)	1,288	Number of Jobs (2005)	172
Percent Change in Number of Jobs (2001-2005)	2.30%	Percent Change in Number of Jobs (2001-2005)	-46.60%
Percent of Total County Jobs	14.79%	Percent of Total County Jobs	1.98%
Average Annual Wages	\$24,587	Average Annual Wages	\$25,596
Estimated Cluster Payroll	\$31,668,056	Estimated Cluster Payroll	\$4,402,512
State Location Quotient (2005)	0.96	State Location Quotient (2005)	1.88
Percent Change from 2001 State Location Quotient	-5.94%	Percent Change from 2001 State Location Quotient	-43.49%

#### Top 3 Employing Industries (by Volume)

Hospitals

Nursing and residential care facilities

Ambulatory health care services

Account for 79% of the county's cluster employment

#### **Top 3 Employing Industries (by Volume)**

Wood product manufacturing

Paper manufacturing

Forestry and logging

Account for 100% of the county's cluster employment

### **Building and Construction**

#### Diversified Manufacturing

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	166	Employer Units (2005)	44
Number of Jobs (2005)	1,073	Number of Jobs (2005)	506
Percent Change in Number of Jobs (2001-2005)	29.00%	Percent Change in Number of Jobs (2001-2005)	-35.60%
Percent of Total County Jobs	12.32%	Percent of Total County Jobs	5.81%
Average Annual Wages	\$30,036	Average Annual Wages	\$26,732
Estimated Cluster Payroll	\$32,228,628	Estimated Cluster Payroll	\$13,526,392
State Location Quotient (2005)	2.21	State Location Quotient (2005)	0.52
Percent Change from 2001 State Location Quotient	30.16%	Percent Change from 2001 State Location Quotient	-22.43%

#### **Top 3 Employing Industries (by Volume)**

Mining, except oil and gas Specialty trade contractors

Heavy and civil engineering construction

Account for 84% of the county's cluster employment

#### **Top 3 Employing Industries (by Volume)**

Textile product mills

Fabricated metal product manufacturing

Furniture and related product manufacturing

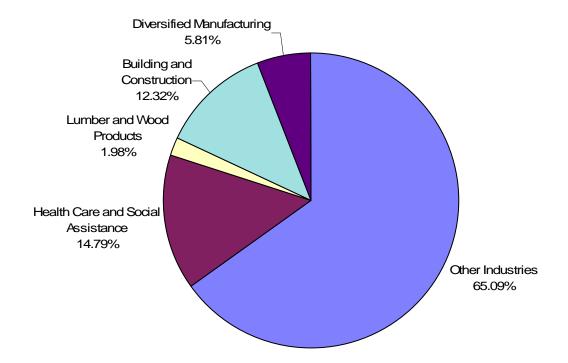
Account for 48% of the county's cluster employment

The individual self-sufficiency wages for each county are based on the self-sufficiency standard for a family comprised of one parent and one preschool aged child as reported in the Self Sufficiency Standard for Pennsylvania (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.



# Susquehanna County Industry Cluster Profile

# Percent of Total County Jobs by Industry Cluster





## **Tioga County Cluster Profile**

2005 County Population: 41,649

2005 County Unemployment Rate: 5.8%

2006 County Self-Sufficiency Wage: \$23,978

## Healthcare and Social Assistance

## Lumber and Wood Products

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	143	Employer Units (2005)	21
Number of Jobs (2005)	1,706	Number of Jobs (2005)	239
Percent Change in Number of Jobs (2001-2005)	8.60%	Percent Change in Number of Jobs (2001-2005)	-31.50%
Percent of Total County Jobs	13.08%	Percent of Total County Jobs	1.83%
Average Annual Wages	\$28,968	Average Annual Wages	\$31,269
Estimated Cluster Payroll	\$49,419,408	Estimated Cluster Payroll	\$7,473,291
State Location Quotient (2005)	0.85	State Location Quotient (2005)	1.74
Percent Change from 2001 State Location Quotient	1.01%	Percent Change from 2001 State Location Quotient	-26.70%

#### **Top 3 Employing Industries (by Volume)**

Nursing and residential care facilities

Hospitals

Ambulatory health care services

Account for 86% of the county's cluster employment

#### **Top 3 Employing Industries (by Volume)**

Wood product manufacturing Paper manufacturing

Forestry and logging

Account for 100% of the county's cluster employment

### **Building and Construction**

#### Diversified Manufacturing

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	92	Employer Units (2005)	31
Number of Jobs (2005)	565	Number of Jobs (2005)	2,713
Percent Change in Number of Jobs (2001-2005)	-3.70%	Percent Change in Number of Jobs (2001-2005)	-16.10%
Percent of Total County Jobs	4.33%	Percent of Total County Jobs	20.80%
Average Annual Wages	\$31,565	Average Annual Wages	\$34,069
Estimated Cluster Payroll \$17	,834,225	Estimated Cluster Payroll	\$92,429,197
State Location Quotient (2005)	0.78	State Location Quotient (2005)	1.87
Percent Change from 2001 State Location Quotient	-1.72%	Percent Change from 2001 State Location Quotient	2.24%

#### **Top 3 Employing Industries (by Volume)**

Specialty trade contractors

Heavy and civil engineering construction

Utilities

Account for 87% of the county's cluster employment

#### **Top 3 Employing Industries (by Volume)**

Primary metal manufacturing

Plastics and rubber products manufacturing

Transportation equipment manufacturing

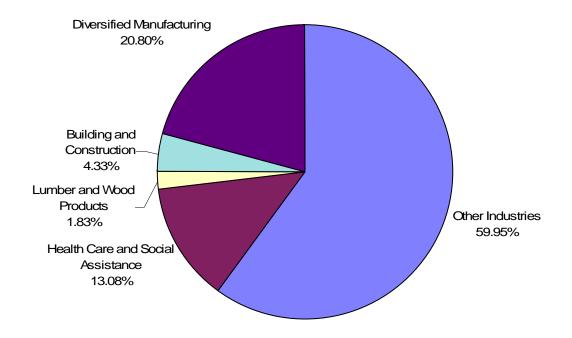
Account for 70% of the county's cluster employment

The individual self-sufficiency wages for each county are based on the self-sufficiency standard for a family comprised of one parent and one preschool aged child as reported in the *Self Sufficiency Standard for Pennsylvania* (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.



# Tioga County Industry Cluster Profile

# Percent of Total County Jobs by Industry Cluster





## **Wyoming County Cluster Profile**

2005 County Population: 28,160

2005 County Unemployment Rate: 5.1% 2006 County Self-Sufficiency Wage: \$27,256

## Healthcare and Social Assistance

## Lumber and Wood Products

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	78	Employer Units (2005)	N/A
Number of Jobs (2005)	1,226	Number of Jobs (2005)	N/A
Percent Change in Number of Jobs (2001-2005)	19.40%	Percent Change in Number of Jobs (2001-2005)	-20.20%
Percent of Total County Jobs	13.40%	Percent of Total County Jobs	N/A
Average Annual Wages	\$31,700	Average Annual Wages	N/A
Estimated Cluster Payroll	\$38,864,200	Estimated Cluster Payroll	N/A
State Location Quotient (2005)	0.87	State Location Quotient (2005)	N/A
Percent Change from 2001 State Location Quotient	20.18%	Percent Change from 2001 State Location Quotient	-7.55%

#### **Top 3 Employing Industries (by Volume)**

Nursing and residential care facilities Ambulatory health care services Hospitals

Account for 90% of the county's cluster employment

**Building and Construction** 

#### **Top 3 Employing Industries (by Volume)**

Non publishable

#### Diversified Manufacturing

Cluster Statistics		Cluster Statistics	
Employer Units (2005)	89	Employer Units (2005)	19
Number of Jobs (2005)	677	Number of Jobs (2005)	240
Percent Change in Number of Jobs (2001-2005)	-18.30%	Percent Change in Number of Jobs (2001-2005)	-27.70%
Percent of Total County Jobs	7.40%	Percent of Total County Jobs	2.62%
Average Annual Wages	\$34,335	Average Annual Wages	\$30,042
Estimated Cluster Payroll	\$23,244,795	Estimated Cluster Payroll	\$7,210,080
State Location Quotient (2005)	1.33	State Location Quotient (2005)	0.24
Percent Change from 2001 State Location Quotient	-9.75%	Percent Change from 2001 State Location Quotient	-4.62%

#### **Top 3 Employing Industries (by Volume)**

Specialty trade contractors
Construction of buildings
Heavy and civil engineering construction

Account for 93% of the county's cluster employment

#### Top 3 Employing Industries (by Volume)

Fabricated metal product manufacturing Machinery manufacturing Miscellaneous manufacturing

Account for 70% of the county's cluster employment

The individual self-sufficiency wages for each county are based on the self-sufficiency standard for a family comprised of one parent and one preschool aged child as reported in the Self Sufficiency Standard for Pennsylvania (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.



# **Wyoming County Industry Cluster Profile**

# Percent of Total County Jobs by Industry Cluster

